

AUGUST 2018 LODGING PERFORMANCE L.A. COUNTY & CUSTOM REGIONS

L.A. County & Submarkets	Occupancy %		ADR \$		RevPAR \$	
	August 2018	% Chg LY	August 2018	% Chg LY	August 2018	% Chg LY
Los Angeles County	84.7%	+1.1%	\$194.40	+0.8%	\$164.67	+2.0%
Downtown L.A. (CBD)	83.1%	+2.0%	\$208.52	-1.5%	\$173.25	+0.4%
Hollywood/West Hollywood	84.4%	+4.3%	\$253.71	+0.6%	\$214.15	+5.0%
Beverly Hills/Westside L.A.	85.3%	-2.8%	\$446.91	+3.1%	\$381.08	+0.3%
Santa Monica/MDR/Venice/Malibu	92.0%	+0.9%	\$377.42	+2.5%	\$347.15	+3.4%
LAX Area/Inglewood/Culver City	91.0%	+2.4%	\$156.12	-1.0%	\$142.13	+1.4%
South Bay	86.4%	+1.7%	\$162.25	+2.3%	\$140.12	+4.0%
San Fernando Valley	83.4%	-2.5%	\$158.82	-0.1%	\$132.52	-2.6%
Pasadena/Arcadia/Monrovia	82.5%	+7.1%	\$164.02	-2.1%	\$135.24	+4.9%
L.A. East (San Gabriel Valley)	77.6%	-1.6%	\$113.36	+2.9%	\$88.01	+1.3%
L.A. Southeast (Gateway Cities)	80.8%	-1.0%	\$109.47	+2.7%	\$88.43	+1.7%

JAN-AUG YTD 2018 LODGING PERFORMANCE L.A. COUNTY & CUSTOM REGIONS

	Occupancy %		ADR \$		RevPAR \$	
	Jan-Aug YTD 2018	% Chg LY	Jan-Aug YTD 2018	% Chg LY	Jan-Aug YTD 2018	% Chg LY
L.A. County & Submarkets						
Los Angeles County	81.1%	-0.8%	\$182.96	+2.7%	\$148.46	+1.9%
Downtown L.A. (CBD)	78.1%	-0.1%	\$221.87	+1.3%	\$173.34	+1.2%
Hollywood/West Hollywood	81.0%	-2.9%	\$243.58	+3.2%	\$197.34	+0.3%
Beverly Hills/Westside L.A.	81.4%	-1.9%	\$387.42	+3.6%	\$315.16	+1.6%
Santa Monica/MDR/Venice/Malibu	87.0%	+2.1%	\$328.65	+3.4%	\$286.06	+5.6%
LAX Area/Inglewood/Culver City	87.6%	+1.4%	\$147.64	-0.3%	\$129.30	+1.1%
South Bay	82.7%	-2.1%	\$149.71	+1.7%	\$123.82	-0.5%
San Fernando Valley	81.3%	-1.1%	\$151.08	+1.7%	\$122.89	+0.6%
Pasadena/Arcadia/Monrovia	81.0%	+5.2%	\$165.53	-0.7%	\$134.02	+4.4%
L.A. East (San Gabriel Valley)	75.1%	-3.4%	\$107.52	+1.7%	\$80.77	-1.8%
L.A. Southeast (Gateway Cities)	77.1%	-2.3%	\$107.41	+4.5%	\$82.85	+2.1%

PROPERTY & ROOM CENSUS: AUG 2018

	Total Properties	%	Total Rooms	%
LOS ANGELES COUNTY, CA	1,033	100%	103,767	100%
Downtown L.A. (Full Region)	105	10.2%	13,187	12.7%
Downtown L.A. (Central Business District)	25	2.4%	8,814	8.5%
Hollywood/West Hollywood	79	7.6%	7,874	7.6%
Beverly Hills/Westside L.A.	60	5.8%	7,034	6.8%
LAX Area/Inglewood/Culver City	81	7.8%	14,238	13.7%
Long Beach	59	5.7%	6,250	6.0%
South Bay	133	12.9%	11,580	11.2%
L.A. Southeast (Gateway Cities)	112	10.8%	7,276	7.0%
Santa Monica/MDR/Venice/Malibu	61	5.9%	6,207	6.0%
L.A. East (San Gabriel Valley/Pomona)	140	13.6%	10,903	10.5%
Los Angeles North (inc SF Valley)	136	13.2%	12,737	12.3%
San Fernando Valley (only)	121	11.7%	12,190	11.7%
Pasadena/Arcadia/Monrovia	37	3.6%	4,255	4.1%

L.A. COUNTY HOTELS OPENED IN 2018

Hotel	L.A. County Submarket	Opening Date	Number of Rooms
Home2 Suites Los Angeles Montebello	Los Angeles Southeast	Sep-18	203
Courtyard Los Angeles LAX Hawthorne	South Bay	Sep-18	221
Hyatt Place Glendale	Pasadena/Glendale/Burbank	Aug-18	179
Hotel Figueroa Re-Opening	Downtown L.A.	Feb-18	268
Home2 Suites Palmdale	Los Angeles North	Feb-18	93
NoMad Los Angeles	Downtown L.A.	Jan-18	241
Kimpton La Peer Hotel	Hollywood/Beverly Hills/Westside	Jan-18	105
Sheraton Hotel Los Angeles San Gabriel	Los Angeles East	Jan-18	288