

JUNE 2019 LODGING PERFORMANCE

L.A. COUNTY & CUSTOM REGIONS

L.A. County & Submarkets	Occupancy %		ADR \$		RevPAR \$	
	June 2019	% Chg LY	June 2019	% Chg LY	June 2019	% Chg LY
Los Angeles County	84.1%	-0.8%	\$186.60	+1.4%	\$156.92	+0.5%
Downtown L.A. (CBD)	82.1%	-0.8%	\$232.12	-1.1%	\$190.63	-1.8%
Hollywood/West Hollywood	85.8%	+1.2%	\$246.61	+0.6%	\$211.59	+1.9%
Beverly Hills/Westside L.A.	83.6%	+1.4%	\$358.22	-0.1%	\$299.30	+1.3%
Santa Monica/MDR/Venice/Malibu	83.9%	-5.8%	\$326.73	-0.0%	\$274.20	-5.8%
LAX Area/Inglewood/Culver City	91.3%	+1.6%	\$154.03	+1.0%	\$140.59	+2.6%
South Bay	85.9%	-0.1%	\$157.12	+1.4%	\$134.98	+1.4%
San Fernando Valley	86.2%	+0.1%	\$158.11	+0.7%	\$136.27	+0.7%
Pasadena/Arcadia/Monrovia	82.9%	-4.6%	\$160.19	-4.7%	\$132.77	-9.1%
L.A. East (San Gabriel Valley)	75.5%	-3.8%	\$110.98	+1.7%	\$83.77	-2.2%
L.A. Southeast (Gateway Cities)	81.3%	-2.5%	\$112.34	+4.6%	\$91.37	+2.0%

Updated: Tourism Insights CB 07/19/19

Source: Smith Travel Research

YTD 2019 LODGING PERFORMANCE

L.A. COUNTY & CUSTOM REGIONS

L.A. County & Submarkets	Occupancy %		ADR \$		RevPAR \$	
	Jan-Jun YTD 2019	% Chg LY	Jan-Jun YTD 2019	% Chg LY	Jan-Jun YTD 2019	% Chg LY
Los Angeles County	79.5%	+0.1%	\$178.97	+0.0%	\$142.28	+0.0%
Downtown L.A. (CBD)	78.1%	+2.4%	\$221.01	-1.6%	\$172.59	+0.8%
Hollywood/West Hollywood	79.9%	+0.1%	\$235.04	-1.7%	\$187.70	-1.6%
Beverly Hills/Westside L.A.	80.1%	-0.3%	\$365.00	-1.5%	\$292.47	-1.8%
Santa Monica/MDR/Venice/Malibu	83.6%	-2.3%	\$310.70	-0.0%	\$259.69	-2.3%
LAX Area/Inglewood/Culver City	86.7%	+0.6%	\$143.76	-0.6%	\$124.70	-0.0%
South Bay	81.6%	+0.6%	\$145.07	+0.5%	\$118.39	+1.2%
San Fernando Valley	80.1%	+0.0%	\$150.76	+1.9%	\$120.68	+1.9%
Pasadena/Arcadia/Monrovia	76.7%	-3.5%	\$161.38	-2.2%	\$123.84	-5.5%
L.A. East (San Gabriel Valley)	71.7%	-1.3%	\$108.21	+2.3%	\$77.57	+1.0%
L.A. Southeast (Gateway Cities)	76.0%	+1.8%	\$107.98	+1.2%	\$82.03	+3.0%

Updated: Tourism Insights CB 07/19/19

Source: Smith Travel Research

PROPERTY & ROOM CENSUS: JUNE 2019

	Total Properties	%	Total Rooms	%
LOS ANGELES COUNTY, CA	1,043	100.0%	104,964	100.0%
Downtown L.A. (Full Region)	106	10.2%	13,203	12.6%
Downtown L.A. (Central Business District)	25	2.4%	8,841	8.4%
Hollywood/West Hollywood	81	7.8%	7,930	7.6%
Beverly Hills/Westside L.A.	61	5.8%	7,183	6.8%
LAX Area/Inglewood/Culver City	82	7.9%	14,290	13.6%
Long Beach	59	5.7%	6,250	6.0%
South Bay	135	12.9%	11,924	11.4%
L.A. Southeast (Gateway Cities)	113	10.8%	7,472	7.1%
Santa Monica/MDR/Venice/Malibu	61	5.8%	6,348	6.0%
L.A. East (San Gabriel Valley/Pomona)	140	13.4%	10,899	10.4%
Los Angeles North (inc SF Valley)	136	13.0%	12,685	12.1%
San Fernando Valley (only)	121	11.6%	12,137	11.6%
Pasadena/Arcadia/Monrovia	38	3.6%	4,475	4.3%

Updated: Tourism Insights CB 07/19/19

Source: Smith Travel Research

HOTELS OPENED IN 2018/2019

Hotel	L.A. County Submarket	Opening Date	Number of Rooms
Santa Monica Proper	Santa Monica/Marina Del Rey	Jun-19	216
AC Hotels by Marriott South Bay	Los Angeles Airport	Jul-19	180
Palihotel Culver City	Los Angeles Airport	Jan-19	49
AC Hotels by Marriott Beverly Hills	Hollywood/Beverly Hills/Westside	Jan-19	142
Hyatt Place Pasadena	Pasadena/Glendale/Burbank	Dec-18	189
TownePlace Suites Los Angeles LAX Hawthorne	South Bay	Nov-18	133
Home2 Suites Los Angeles Montebello	Los Angeles Southeast	Sep-18	203
Courtyard Los Angeles LAX Hawthorne	South Bay	Sep-18	221
Hyatt Place Glendale	Pasadena/Glendale/Burbank	Aug-18	179
Hotel Figueroa Re-Opening	Downtown L.A.	Feb-18	268
Home2 Suites Palmdale	Los Angeles North	Feb-18	93
NoMad Los Angeles	Downtown L.A.	Jan-18	241
Kimpton La Peer Hotel	Hollywood/Beverly Hills/Westside	Jan-18	105
Sheraton Hotel Los Angeles San Gabriel	Los Angeles East	Jan-18	288

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